Paper & Packaging





Sustainability: the most urgent trend in packaging

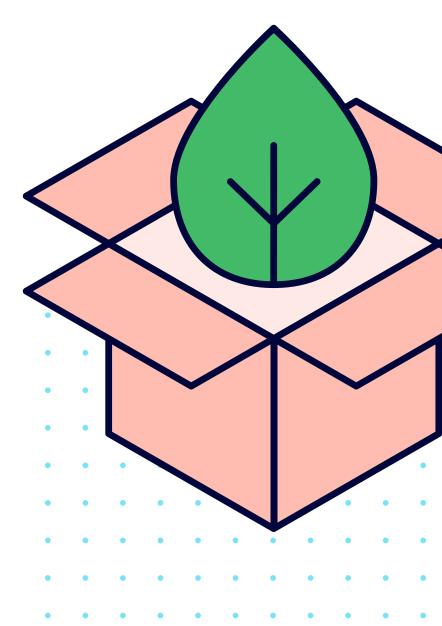
Various trends and requirements are currently transforming the packaging market: renewable raw materials, reducing the amount of packaging material, cutting CO₂ emissions, monolayer products, recyclability, repulpability or biodegradability – to name a few.

Consumers and brand owners driving the trend

Greater sustainability and circularity are an urgent issue for the whole of society and are being driven forward by legislators and consumers as well as brand owners and industry. The objective is to find circular packaging solutions. This also applies to plastics. Several major players in the food sector, from Danone and Mondelez to Nestlé and Unilever, have already published voluntary commitments or pledges.

Revision of the PPWD in the EU

The trend towards sustainability also has a political dimension. An example from the European Union: in conjunction with the "European Green Deal" to reduce CO₂, the "Packaging and Packaging Waste Directive" (PPWD) is intended to ensure a high level of environmental protection. The latest amendment to the directive contains, among other things, updated measures to promote reuse, recycling and other forms of recovery of packaging waste as an alternative to disposal. The EU Commission intends to publish a proposal on further tightening of the PPWD before the end of 2022.





International complexity

Sustainability is a global megatrend in the packaging industry. However, there are significant differences in national and regional legislation and regulatory requirements. Internationally, in some instances, the disparity between packaging and recycling regulations is as big as the difference in the available recycling infrastructure. Nevertheless, the overriding global trend is the same: reducing and recycling packaging are on the agenda everywhere and legislation is becoming more stringent. For brand owners and manufacturers, the extremely heterogeneous regulatory landscape is a major challenge. A conventional packaging concept that can still be used in some countries may no longer be acceptable in other states and regions. However, they all agree that the objective is to protect food and avoid waste.

Combining functionality and sustainability

It is vital to ensure that new, more sustainable packaging solutions continue to meet the full range of functional requirements for food packaging. All the Kuraray innovations outlined below combine these two objectives: as well as focusing on sustainability, they provide reliable protection for food. These packaging ideas based on Kuraray's products point the way to circular packaging. Every packaging problem is specific. Therefore, Kuraray's experts are committed to helping their customers and the entire supply chain find packaging solutions that meet their specific needs and ensure compliance with specific regulatory requirements.

Coated paper packaging for dry food

At present, dry and dehydrated foods such as dehydrated soups and milk powder are often still packed in plastic bags. In line with the trend to reduce the use of plastic packaging, new packaging concepts based primarily on paper are being developed. Here, selected polymers are only used in combination with repulpable paper. In these innovative packaging solutions, sustainable polymer films from Kuraray give the paper packaging the barrier properties that are vital for a long shelf-life: they keep out oxygen and moisture and preserve the aroma.

Combining recyclable paper packaging with forward-looking products from Kuraray as a barrier solution brings together sustainability and functionality. Recyclable packaging like this is always an advantage at the point of sale, as consumers see paper-based packaging as more sustainable and better quality.

1. EXCEVAL[™]-repulpable paper packaging

Example of a conceptual structure for such packaging:

Paper / moisture-resistant coating / EXCEVAL[™] / hot-sealable layer

This type of packaging has already proven effective commercially. A thin, water-soluble EX-CEVAL[™] coating acts as an oxygen and aroma barrier. The EXCEVAL[™] is applied by conventional coating equipment, for example rotogravure coaters or rod coaters. Dispersions, e.g. polyolefin or other polymer dispersions, are used as a heat-sealable coating on the inside of the packaging. Paper packaging with this structure can be repulped without problem in standard paper mills. This type of packaging is based on a technology approach that has been established in the paper industry for many years.



EXCEVAL[™]:

Excellent resistance to water, oil and grease

EXCEVAL[™] is Kuraray's halogen-free, hydrophobically modified polyvinyl alcohol (PVOH). It has been specifically developed to improve the water resistance of PVOH. An Exceval[™] coating provides an excellent barrier to oxygen, nitrogen and carbon dioxide gas, even at elevated relative humidity. Using EXCEVAL[™], packaging manufacturers can improve the functionality of their paper by giving their packaging excellent oxygen barrier properties and very good resistance to oil and grease.



Sustainability benefits of EXCEVAL™

EXCEVAL[™] is water-soluble and repulpable and can be recycled in the paper stream of standard paper mills. In addition, EXCEVAL[™] is inherently biodegradable.

2. Sustainable EVAL™ plastic bags in a card-board box

Example of a conceptual structure for such packaging:

Paper / polyethylene / EVAL[™] EVOH / polyethylene

Kuraray's ethylene vinyl alcohol (EVOH) copolymers are marketed as EVAL[™]. While a simple cardboard box gives the packaging dimensional stability, a bag containing a thin layer of EVAL[™] provides the oxygen and aroma barrier required for dry food. The bag is simply placed inside the cardboard packaging. This facilitates separation and sorting. The bag is made of coextruded film with EVOH core layer and a polyethylene layer. The production process is blown or cast film coextrusion. Since the two components of this packaging are not physically bonded to each other, consumers can easily sort them for disposal: the plastic bag can be recycled and the cardboard can be repulped.

EVAL™ EVOH: Functional barrier in a very thin layer

Kuraray's EVAL[™] ethylene vinyl alcohol copolymer (EVOH) helps the food and healthcare sectors develop packaging that protects product quality for a prolonged period. Recyclable multilayer structures with EVAL[™] EVOH meet the most stringent hygiene conditions and food contact standards and regulations. In packaging applications, a layer of EVAL[™] EVOH just one millimetre thick creates a functional barrier equivalent to a ten metre thick wall of polyethylene.



Sustainability benefits of EVAL™

A thin EVAL[™] EVOH layer allows the production of particularly lightweight, resource-saving packaging and therefore helps to reduce waste. Moreover, EVAL Europe N.V.'s EVOH production site in Belgium has ISCC PLUS certification. Certification is based on the mass-balance approach and documents the fact that the ethylene monomer in Kuraray's "biocircular EVOH" is produced from renewable resources.

3. Repulpable paper packaging with PLANTIC[™] biopolymer

Example of a conceptual structure for such packaging:

Paper / PLANTIC[™] film / sealing layer made of e.g. PE, PBS or PBAT

In this packaging concept, a PLANTIC[™] film is laminated onto the inner side of the paper packaging as an oxygen and aroma barrier. When PLANTIC[™] comes into contact with water, it disperses. PLANTIC[™] biodegrades in the subsequent waste water treatment process.

An additional heat-sealable layer acts as a moisture barrier. The heat-sealable layer may be made of biodegradable polyethylene (PE), polybutylene succinate (PBS) or compostable polybutylene adipate terephthalate (PBAT). The production technologies used for this type of packaging are extrusion coating, lamination and extrusion lamination. Since PLANTIC[™] is soluble in water, the inner sealing layer and adhesive can easily be separated from the paper in the repulping process. Moreover, thanks to the water solubility of PLANTIC[™], the repulping yield is higher than e.g. with a conventional PE layer. Consequently, the paper fibre can be repulped without difficulty. Another benefit of this concept is that consumers generally regard paper packaging as particularly high-quality and sustainable.





PLANTIC[™]: The biopolymer that keeps oxygen out and preserves aroma

PLANTIC[™] is a high-performance film manufactured by Kuraray using more than 80% renewable raw materials. It is produced from thermoplastic starch and is biodegradable and compostable (home and industrial composting). Due to its high gas barrier properties, this biopolymer from Kuraray can be used in packaging that preserves aromas and effectively keeps out oxygen. PLANTIC[™] is therefore ideal for both MAP packaging for food with a short shelf life and packaging solutions for dry goods such as coffee, tea and animal feed.

Sustainability benefits of PLANTIC™

PLANTIC[™] is made from plant-based starch and has a water content of around 12%. This biopolymer is dispersible in water, which makes it possible to separate multilayers and allows simple repulping of paper packaging. PLAN-TIC[™] is certified for both industrial and home composting and can be used in the manufacture of completely compostable multilayer packaging.

KUraray Possible starts here

Established in 1991, Kuraray Europe GmbH is based in Hattersheim, near Frankfurt am Main, Germany. In 2021 the company generated annual sales of EUR 1.1 billion. It has more than 820 employees in Germany at its sites in Hattersheim, Frankfurt and Troisdorf. Kuraray is a global speciality chemicals company and one of the largest suppliers of polymers and synthetic microfibres for many sectors of industry. Examples are KURARAY POVAL[™], MOWITAL[®], TROSIFOL[®] and CLEARFIL[™]. Kuraray Europe also has around 215 employees at six other European sites. They are also working on the development and application of innovative high-performance materials for a wide range of sectors, including the automotive, paper, glass, and packaging industries, as well as for architects and dentists.

Kuraray Europe is a wholly owned subsidiary of the publicly listed Kuraray Group, which is based in Tokyo, Japan, and has more than 11,200 employees worldwide and sales of EUR 4.8 billion. Kuraray's current slogan is: "Possible starts here."

EVAL[™], KURARAY POVAL[™], EXCEVAL[™], PLANTIC[™] are trademark(s) or registered trademark(s) of Kuraray Co., Ltd. or its affiliates. Trademarks may not be applied for or registered in all countries. The information, recommendations and details given in this document have been compiled with care and to our best knowledge and belief. They do not entail an assurance of properties above and beyond the product specification. The user of our products is responsible for ensuring that the product is suitable for the intended use and conforms to all relevant regulations. Kuraray Co., Ltd. and its affiliates do not accept any guarantee or liability for any errors, inaccuracies or omissions in this document.

The information, specifications, procedures, methods and recommendations herein are presented in good faith, are believed to be accurate and reliable, but may well be incomplete and/or not applicable to all conditions or situations that may exist or occur. No representation, guarantee or warranty is made as to the completeness of said information, specifications, procedures, methods and recommendations or that the application or use of any of the same will avoid hazards, accidents, losses, damages or injury of any kind to persons or property or that the same will not infringe patents of others or give desired results. Readers are cautioned to satisfy themselves as to the suitability of said information, specifications, procedures, methods and recommendations for the purpose intended prior to use.

© Kuraray Co., Ltd. 2023

www.kuraray.eu